Associate Name:	Today's Date:
Facility:	Date of Hire:

	Self Ev	valuation	Mentor Evaluation					
Domain/ Related Task/Skill	Able to Perform	Needs Further Development	Reviewed Educational Material and Policy/ Procedure	Direct Observation	Return Demonstration	Comments		
	Leadership Domain*							
Communicates effectively with residents, families, significant others and other team members.								
Communicates effectively with peers, physicians, and State agencies.								
Coordinates resident care to the multidisciplinary team via "at risk meetings, QA and A, rehab meetings, etc.								
Provides updated resident information to physician, resident, family, legal, consultants, State agencies in accordance with regulations and/or BHC standards.								
Knowledgeable and able to execute human resource policies as applicable to a variety of people issues.								
Delegates as appropriate.								

^{*}Executive Director to complete "Leadership Domain" section only.

Associate Name:	Today's Date:
Facility:	Date of Hire:

	Self E	/aluation	Mentor Evaluation			
Domain/ Related Task/Skill	Able to Perform	Needs Further Development	Reviewed Educational Material and Policy/ Procedure	Direct Observation	Return Demonstration	Comments
Actions demonstrate excellent customer service skills and builds relationships with families and associates.						
Monitors the progress of others and associates are held accountable.						
Enforces regulatory and employee law compliance.						
		Techi	nical Dom	ain		
Assesses and monitors staff compliance of infection control and safety programs.						
Demonstrates excellent technical skills and judgment, as evidenced by: • Daily Start up execution • Follow-up 24 hour report • Computer reports • Medicare Reports • 672/802						
Assess and monitors accuracy of Facility Scorecard and CMS quality indicator data and initiates						

^{*}Executive Directtor to complete "Leadership Domain" section only.

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Associate Name:			Today's Date:				
Facility:				Date of Hire:			
	Self E	valuation		Mentor I	Evaluation		
Domain/ Related Task/Skill	Able to Perform Needs Further Development		Reviewed Educational Material and Policy/ Procedure	Direct Observation	Return Demonstration	Comments	
corrective action as indicated.							
Actively participants and contributes to facility QA &A meetings, QR/QRFU and process improvement activities.							
Promotes survey preparedness at all times.							
Demonstrates basic working knowledge of Computer i.e. ADT, PO's, MDS modules and management reports.							
Demonstrates basic understanding of quality event investigating and reporting process							
Maintains a current knowledge of LTC Federal, state regulations including Medicare, Medicaid and JCAHO as applicable.							

Ensure that RAI functions are

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Associate Name:			Today's Date:					
Facility:		·	Date of Hire:					
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completed timely for all residents, i.e.								
concurrent review,								
State submissions, careplan meetings, etc.								
carepian meetings, etc.								
Assess and ensure								
execution of Facility standards, protocols								
and policies.								
Provides and monitors								
the effectiveness of								
clinical orientation								
and ongoing training to all associates.								
Actively participates in recruiting, hiring								
and orientation of all								
associates.								
		Problem	Solving D	omain				
		1	T	1	I	I		
Utilizes the nursing process to structure								
care to individual								
resident 's needs.								
Demonstrates the								
ability to assess and interpret data about								
the resident's status								
and ensure timely interventions are								
executed.								
Collaborates with								
DNS/ Consultants on								
identified areas of								
noncompliance and implements necessary								
corrective actions.								
Effectively								
troubleshoots and								
ensure allocation of								
staffing resources to								

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Associate Name:	 Today's Date:				
Facility:	 Date of Hire:				
residents/patients					
Demonstrates understanding of census as it relates to HOL, expense control and budgeted PPD, i.e. nursing supplies.					
Assess and monitors discharge, rehospitalization patterns and implements corrective actions as indicated.					

DATE	INITIALS	SIGNATURE/CREDENTIALS OF REVIEWER	DATE	INITIALS	SIGNATURE/CREDENTIALS OF REVIEWER

^{*}Executive Directtor to complete "Leadership Domain" section only.

CLINICAL SKILLS CHECKLIST ACTION PLAN

Name:			⊒ RN	☐ LPN	☐ MDS C	Coordinator
Facility			☐ DNS	☐ ADNS	☐ Staff D	evelopment
Assessment Area/Topic	Action Plan For Training	By Whom	By When	Date	Outcome	Supervisor/Director